

Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	24,826.2	-175.0	-0.70%
BSE Sensex	81,551.6	-624.8	-0.76%
GIFT Nifty*	24,852.5	-9.0	-0.04%
Dow Jones	42,343.65	740.58	1.78%
S&P 500	5,921.54	118.72	2.05%
NASDAQ Comp.	19,199.16	461.96	2.47%
FTSE 100	8,778.05	60.08	0.69%
CAC 40	7,826.79	-1.34	-0.02%
DAX	24,226.49	+198.84	0.83%
Shanghai*	3,339.73	-0.84	0.03%
Nikkei 225*	37,938.76	214.65	0.57%
Hang Seng*	23,381.99	99.66	0.43%

*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	61.2	0.2	0.28%
Oil (Brent)	64.4	0.1	0.19%
Gold	3,307.2	6.7	0.20%
Silver	33.3	0.0	-0.09%
Copper	9,653.0	58.0	0.60%
Cotton	0.66	0.00	0.08%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.13	-0.01	-0.47
USD/INR	85.33	0.23	0.27
GBP/INR	115.61	0.21	0.18
EUR/INR	96.86	0.04	0.04
DX Index	99.36	0.43	0.43

VIX	Value	Change (Pts)	Change (%)
India VIX	18.54	0.51	2.83%
S&P 500 VIXApr 24	18.96	-3.33	-14.94%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.248	-0.005
US 10-Year Yield	4.461	-0.068

Market Updates

The markets are expected to open marginally lower today as trends in GIFT NIFTY indicate a negative start for the broader index after NIFTY closed 174 points lower at 24,826 on Tuesday.

Balrampur Chini Mills

The company launched 'Balrampur Bioyug', India's first PLA biopolymer brand, with ₹2,850 crore investment in a fully renewable-energy-powered integrated plant in Kumbhi, UP.

Bondada Engineering

The company secured ₹204.20 crore LOA from TGGENCO for setting up 100 MWh BESS at Shankarpally, Telangana under BOO model over 18 months.

HBL

The company received ₹101.55 crore order from IRCON for Kavach across 85 stations, 2 locos, 778 km to be completed in 18 months.

INOX India

The company received approvals from Heineken and ABInBev for stainless-steel keg manufacturing at its Savli plant in Gujarat enabling global supply.

Jio Financial Services

The company received SEBI nod for 'Jio BlackRock Mutual Fund' and for Jio BlackRock AMC to act as its asset manager.

L&T Finance

The company allotted 1.5 lakh NCDs of ₹1 lakh each aggregating ₹1,500 crore on private placement basis to identified investors.

Prestige Estates

The company launched Prestige Gardenia Estates in Devanahalli, Bengaluru with 516 plots over 1 mn sft and ₹800 crore revenue potential, fully sold at launch.

SAMHI Hotels

The company received ₹489.20 crore from GIC affiliate Reco Bellflower via primary and secondary equity investment in subsidiaries SAMHI JV Business Hotels and Ascent Hotels, which own assets in Bengaluru and Pune.

Sonata Software

The company partnered with Qualtrics to deliver a technology-driven customer experience management solution combining Qualtrics' XM platform with Sonata's global integration and consulting services.

Varun Beverages

The company completed acquisition of 50% equity in Everest Industrial Lanka (Pvt) Ltd.

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